CLIENT NAME:

_____

CHS Wealth Management & CPAs

866-247-6800
www.chswealthmgt.com

# Rental Property Worksheet

**TOTAL RENT RECEIVED** _____

## TOTAL ANNUAL RENTAL EXPENSES

| ITEM | COST |
|---|---|
| Advertising | |
| Cleaning | |
| Electricity | |
| Gardening/Yard Work | |
| Heat | |
| Insurance | |
| Interest | |
| Legal & Accounting | |
| Management Fees | |
| Supplies | |
| Pest Control | |
| Repairs: | |
| - Carpentry | |
| - Decorating | |
| - Electrical | |
| - Furnace | |
| - Painting | |
| - Plumbing | |
| - Roofing | |
| - | |
| - | |
| Plowing | |
| Taxes | |
| Rubbish Removal | |
| Telephone/Internet | |
| Water/Septic | |
| Cable/Internet | |
| Other: | |
| | |
| | |

## ADDITIONAL INFORMATION

Purchase of Property Date: _____

Purchase Amount _____

Land value included in original cost _____

Historical Improvements _____

_____

_____

_____

Real Estate Commissions _____

Other Expenses of purchase (Specify) _____

_____

Total Sq. Footage of Building _____

Sq. Footage of Rented Portion _____

### Current Year Improvements

| Date | Description | Amount Paid |
|---|---|---|
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